

Prequalification Form must be completed in its entirety.

Project (If Applicable): _____

Date: _____

BUSINESS SECTION

Legal Business Name

Type of Company

☐

Subcontractor

☐

Supplier

☐

Both

Address #1 (Street Address)

Address #2 (Mailing Address)

City

State

Zip

City

State

Zip

Principal Contact

Contact's Title

Years in Business

(Under Current Name)

of Employees

Fed. Tax ID#

Business Phone Number

Contact's Cell Number

Business Type

Labor Affiliation

☐

Corporation

☐

LLC/LLP

☐

Union

☐

Sole Proprietor

☐

Other

☐

Merit Shop

☐

Partnership

Company Website URL

Contact's Email Address

Have the officers of the business done the same work under a different name?

YES

☐

NO

☐

If yes, under what name?

Does the legal business have a parent, affiliate, or subsidiary company?

YES

☐

NO

☐

If yes, what are the parent, affiliate, or subsidiary companies?

Design-Build Capabilities?

YES

☐

NO

☐

If yes, is Engineering Staff:

Internal

☐

External

☐

Have you failed to complete awarded work or been terminated for cause?

YES

☐

NO

☐

Do you have any judgements, claims, arbitrations, suits, or liens currently against your organization, had any bankruptcies or reorganizations?

YES

☐

NO

☐

If yes, explain on a separate sheet and attach to this form.

List the corporate officers, partners, or proprietors of your firm:
(If additional space needed, list on a separate sheet and attach to this form)

Name	Title	% Ownership
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Have any of the above officers ever done business with Overland Construction Corporation through another company?
(If yes, explain on a separate sheet and attach to this form)
SAFETY SECTION
List your Experience Modification Rate (EMR) for the last 3 years:

Year	Rate
_____	_____
_____	_____
_____	_____

Number of OSHA Recordable incidents over the prior 3 years:
(Data available at www.osha.com)

Do you have a written Safety Program?	YES	☐	NO	☐
Are all employees trained in safety requirements?	YES	☐	NO	☐
Do you have a Company Safety Director or other Safety Professionals on Staff? <i>If yes, enter contact information.</i>	YES	☐	NO	☐
Contact Name: _____		Phone: _____		
Email: _____				

PROJECT INFORMATION SECTION
List data for three most recent completed fiscal years

Year	Max. Contract Value Completed	Annual Company Revenue	Current Year Company Workload
Year 1	_____	_____	_____
Year 2	_____	_____	_____
Year 3	_____	_____	_____

List the types of projects for which your company typically performs work or in which it specializes.

LICENSURE SECTION

List license numbers of jurisdictions in which your company is legally qualified to work.

(If additional space needed, list on a separate sheet and attach to this form)

State	License Number	Expiration
_____	_____	_____
State	License Number	Expiration
_____	_____	_____
State	License Number	Expiration
_____	_____	_____
State	License Number	Expiration
_____	_____	_____

INSURANCE AND BONDING SECTION

Do you currently carry, or can you obtain the following insurance coverage?

Worker's Compensation Statutory Maximum at Project Site Location?

YES ☐ NO ☐

General Liability

YES ☐ NO ☐

Automobile Liability

YES ☐ NO ☐

Employer Liability

YES ☐ NO ☐

Insurance Company	Insurance Agent	Insurance Agent Telephone
_____	_____	_____
Bonding Company	Bonding Company Contact	Bonding Contact Telephone
_____	_____	_____
Total Bonding Capacity	Current Available Bonding Capacity	Bonding Contact Email
_____	_____	_____

REFERENCE SECTION

Project References (within last three years)

Project Name		Project Location (City, State)		Completion Date (MM/YY)
Your Firm's Approx. Contract Amount		Project General Contractor	General Contractor Contact	Phone
Briefly Describe Work Performed By Your Firm:				
Project Name		Project Location (City, State)		Completion Date (MM/YY)
Your Firm's Approx. Contract Amount		Project General Contractor	General Contractor Contact	Phone
Briefly Describe Work Performed By Your Firm:				
Project Name		Project Location (City, State)		Completion Date (MM/YY)
Your Firm's Approx. Contract Amount		Project General Contractor	General Contractor Contact	Phone
Briefly Describe Work Performed By Your Firm:				



Major Supplier References *(list three current supplier references)*

Company Information				
Company Name	Address	City	State	Zip
Contact	Email		Phone	

Bank References *(list three financial references)*

Financial Institution					Address		City		State		Zip	
Contact		Phone		Email		Established Line of Credit?						
						YES ☐		NO ☐				

Financial Institution	Address	City	State	Zip
Contact	Phone	Email	Established Line of Credit?	
			YES ☐	NO ☐

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CONFIDENTIALITY NOTE: The information supplied by the undersigned in this document is intended only for the use of Overland Construction Corporation

The undersigned certifies that the information provided herein is a clear and accurate representation of this organization.

INFORMATION SUPPLIED BY:**Signature:** _____**Print Name:** _____**Title:** _____**Company:** _____**Email:** _____**Phone:** _____**EMAIL COMPLETED FORM TO:****Email:** build@overlandcorp.com**UT Office:** (801) 355-1111**AZ Office:** (602) 848-0094**FOR OVERLAND USE ONLY****INITIAL REVIEW APPROVAL**

Reviewed By

Date of Review (MM/DD/YY)

Notes

FINAL REVIEW APPROVAL

Reviewed By

Date of Review (MM/DD/YY)

Notes

LITIGATION HISTORY

Reviewed By

Date of Review (MM/DD/YY)

☐ None ☐ Past Litigation ☐ Current Litigation ☐ Pending Litigation*(If Past, Current or Pending is checked, please describe below)*

Description